

PERSONAL PROFILE INTAKE FORM (This is not an application for a loan.)

CUSTOMER

Please Print Clearly

Name: _____
First MI Last

Street or PO Box _____ APT

City _____ State Zip Code

Home: (____) _____-____ Work: (____) _____-____ Email: _____

Mobile/Cell (____) _____-____ Pager: (____) _____-____ Fax: (____) _____-____

_____-_____-_____
Social Security Number Birth Date

"The following information is requested by the Federal Government in order to monitor compliance with Federal Laws prohibiting discrimination against consumers seeking to participate in this program. You are not required to furnish this information but are encouraged to do so. This information will not be used in evaluating you or to discriminate against you in any way. However, if you choose not to furnish it, we are required to note the race/national origin of the individual customer(s) on the basis of visual observation or surname."

Race: (select one)

- White Native Hawaiian/Other Pacific Islander American Indian/Alaskan Native
- Black or African American Black/African American & White American Indian/Alaskan Native & Black
- Asian Asian and White American Indian/Alaskan Native & White
- Other

Ethnicity: Hispanic: Yes No Gender: Male Female

Do you have a disability? Yes No

Immigrant Status (please select one):

- You are U.S. born and 1 or both of your parents are foreign born You are foreign born
- You are U.S. born but 1 or both grandparents foreign born You, your parents and grandparents are all U.S. born

Marital Status): Single Married Divorced Separated Widowed

Current Housing Arrangement:

- Rent Homeless
- Homeowner with mortgage Not paying rent
- Homeowner with mortgage paid off

Are you a first time buyer (you do not currently own a home and have not owned a home in the past three years)?

Yes No

Household Type (please select the most accurate)?

- Female headed single parent household Male headed single parent household Single adult
- Two or more unrelated adults Married with children Married without children
- Other

Family/Household Size: _____ How many dependents (other than those listed by any co-borrower)? _____

What ages are they? _____, _____, _____, _____, _____, _____, _____, _____, _____

Are there non-dependents who will be living in the home? Yes No If yes, list below:

Relationship Age Relationship Age

Annual Family or Household Income: \$ _____

Education

- Below High School Diploma
- Two-Year College
- Masters Degree
- High School Diploma or Equivalent
- Bachelors Degree
- Above Masters Degree

Referred to by (please circle all that apply):

- Newspaper Ad
- Bank
- Government
- TV
- Real Estate Agent
- NeighborWorks Brochure
- Staff/Board member
- Walk-In
- Friend
- Radio
- Newspaper Article
- VHFA Brochure

If you were referred by a bank or real estate agent, which one? _____

If referred by another source not listed above, which one? _____

CO-CUSTOMER

Name: _____
First MI Last

Street or PO Box APT

City State Zip Code

Home: (____) _____ - _____ Work: (____) _____ - _____ Email: _____

_____-_____-_____
Social Security Number Birth Date

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Race: (select one)

- White
- Black or African American
- Asian
- Other
- Native Hawaiian/Other Pacific Islander
- Black/African American & White
- Asian and White
- American Indian/Alaskan Native
- American Indian/Alaskan Native & Black
- American Indian/Alaskan Native & White

Ethnicity Hispanic: Yes No **Gender** : Male Female

Do you have a disability? Yes No

Immigrant Status (please select one):

- You are U.S. born and 1 or both of your parents are foreign born
- You are U.S. born but 1 or both grandparents are foreign born
- You are foreign born
- You, your parents and grandparents are all U.S. born

Marital Status: Single Married Divorced Separated Widowed

Education (please circle one):

- Below High School Diploma
- Two-Year College
- Masters Degree
- High School Diploma or Equivalent
- Bachelors Degree
- Above Masters Degree

Relationship to Customer (please circle): Spouse Daughter Son Sister Brother Girlfriend Boyfriend
 Mother Father Other: _____

BACLT uses the following information to assist you find appropriate loan products

CUSTOMER EMPLOYMENT — Last 2 Years *Please Print Clearly*

Primary Employer: _____

 Title Hire Date

Street City State Zip Code

Phone: (____) _____-_____

Part-Time or Full-Time

Gross Income (before taxes): \$ _____

Is this amount paid hourly weekly every two weeks twice a month monthly?

Previous Employer: _____

 Title Length of Employment

Street City State Zip Code

Phone: (____) _____-_____

Part-Time or Full-Time

Continue listing previous employers on a separate sheet of paper.

Secondary Employer: _____

 Title Hire Date

Street City State Zip Code

Phone: (____) _____-_____

Part-Time or Full-Time

Gross Income (before taxes): \$ _____

Is this amount paid hourly weekly every two weeks twice a month monthly?

CO-CUSTOMER EMPLOYMENT — Last 2 Years

Primary Employer: _____

 Title Hire Date

Street City State Zip Code

Phone: (____) _____-_____ Part-Time or Full-Time

Gross Income (before taxes): \$ _____

Is this amount paid _____hourly _____weekly _____every two weeks _____twice a month_____monthly?

Previous Employer: _____

Title Length of Employment

Street City State Zip Code

Phone: (_____) _____-_____

____Part-Time or ____Full-Time

Continue listing previous employers on a separate sheet of paper.

Secondary Employer: _____

Title Hire Date

Street City State Zip Code

Phone: (_____) _____-_____

____Part-Time or ____Full-Time

Gross Income (before taxes): \$_____

Is this amount paid _____hourly _____weekly _____every two weeks _____twice a month _____monthly?

ADDITIONAL INFORMATION

	CUSTOMER		CO-CUSTOMER	
Are you a Veteran?	Yes	No	Yes	No
Do you have a contract on a house at this time?	Yes	No		
Are you currently working with a real-estate agent?	Yes	No		
Most convenient time for an individual appointment?	_____ AM	_____ PM		

AUTHORIZATION

I authorize the Brattleboro Area Community Land Trust HomeOwnership Center to:

- (a) pull my/our credit report to review my/our credit file for housing counseling in connection with my pursuit on a loan to purchase real property;
- (b) pull my/our credit report and review my/our credit file for informational inquiry purposes; and
- (c) obtain a copy of the HUD-1 Settlement Statement, Appraisal, and Real Estate Note(s) when I purchase a home, from the lender who made me/us a loan and/or the title company that closed the loan.

I/We understand that any intentional or negligent representation(s) of the information contained on this form may result in civil liability and/or criminal liability under the provisions of Title 18, United States Code, Section 1001.

Customer

Date

Co-Customer

Date

